

china

中国建材通讯

CNBM

4800



2009

“ ”

Ž

° Ž

” “ ” “ ”

800 1000 36 ,

2010

2010



()

皤

:
 : 2
 : 100044
 : 010- 88416688 6400 6436
 : 010- 88413388
 : ZGJCTX@CNBM.COM.CN

2009

500

53

5

4800

" "

10

" "

" "

— —

(1)

(3)

(20)

(21)

(22)

(23)

(24)

(25)

(26)

(27)

(28)

(30)

(33)

(34)

(36)

魁(39)

(40)

(44)

(47)

(49)

(50)

(58)

(60)

(61)

(62)

(64)

(66)

(67)

(68)

■ 2009

500

CB DB

DBBK

GBB

DBBK

GBB

GBB

EF7

DF7

DBBJ

GBB? CBBB

S

DBBK

EB7

■

CC DH





CB DG

DG



CC H

Wtsz{€ I
G

estsz
Wsv





DBBK




OD DF




OD C

G BBB

H BBB

<p>2 ></p>	<p>SSS I</p>
<p>■</p>  <p>CC K J EB DG EBB CGB DC DBBK F CK</p>	<p>■</p> <p>“ ”</p> <p>CC G DBBK DC CGB EBB</p>
<p>■</p> <p>CC DJ S AAA SSS</p>	<p>■</p> <p>2009 CB CF DBBK</p>

<p>■ “ ”</p>	<p>■ “ ” “ ”</p> <p>CC CB</p> <p>G</p> <p>CB IE CDBB CD KE HB ED</p> <p>IB</p>	
<p>D E</p>	<p>■</p>  <p>G</p>	



CB DD



CD DB



CD CB



@
] [e CKJB
 bh
 bh KB7
 bh
 \[eUJKQ: fghAg^

E
 f Ua
 bWJhV CDB
 CGB_ i

] [e
] [e
] [e
 EB_ i



OD EB




f Xf



KIS

] [e
] [e



<p>CB E EGB DBCD E 2</p>	<p>DG</p> <p>DBBK</p> <p>DCB</p>
<p> CD DI</p> <p>HBB</p> <p>E@</p> <p>DBB DB</p> <p>GBB DG</p>	<p>2</p> <p> 2009</p> <p>CD CI CK</p> <p>DBBK</p> <p>></p> <p>DG</p>
<p> 2009</p> <p>CD EB DBBK</p>	

DBBK

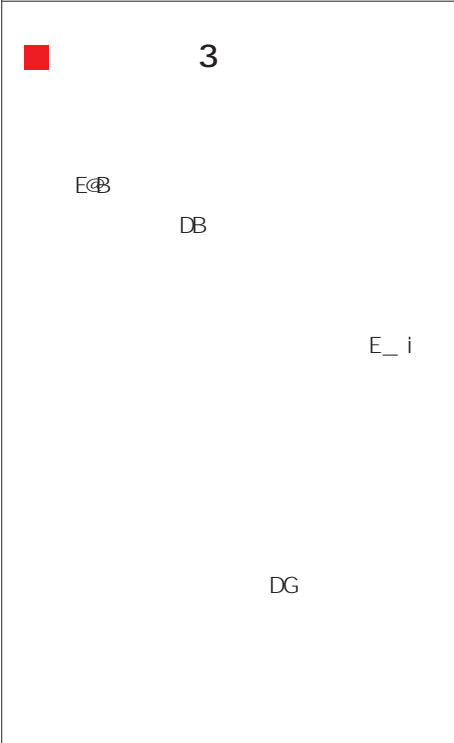
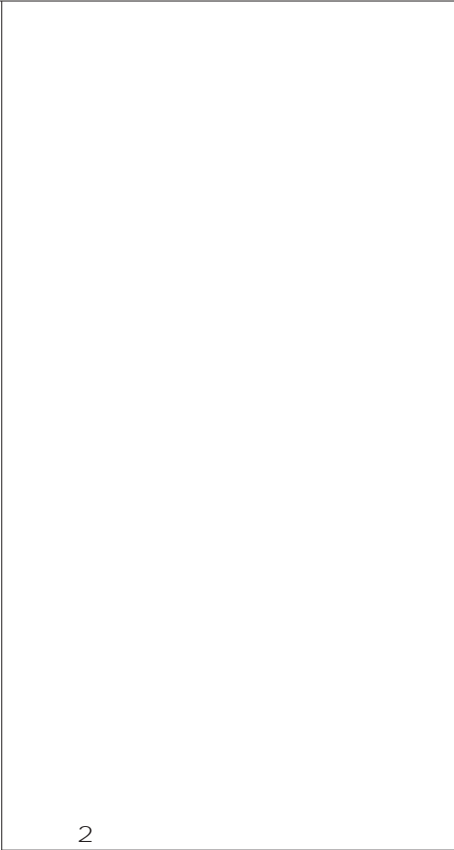
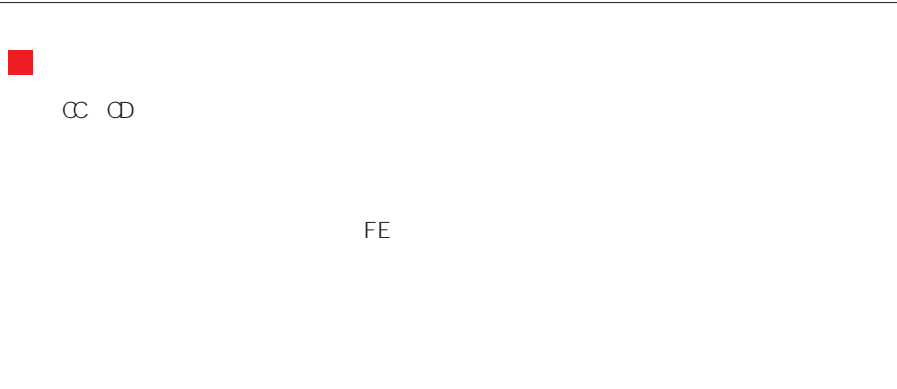
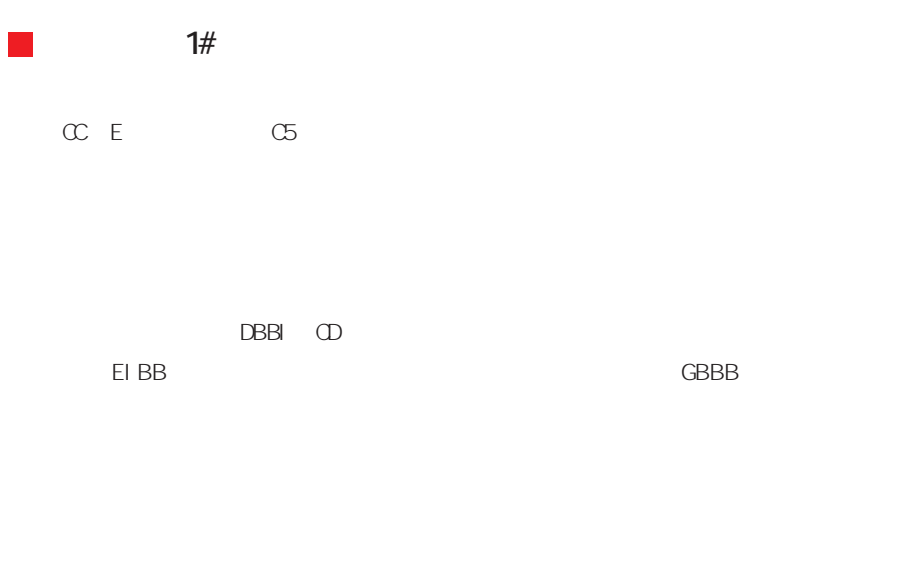
DG

DBBK

DBC

DBBK

DBBK





2



2009

CD CK

DBBK



“

”



“

”

CB DJ

HB

HB



G



“
”



GBBB

GBBB

■ CTC

UfU

G

UfU

UfU



CC K

DBBJ

DGB



DGB



CD_i

ID

CCG_i z

CB@F_i z



HRM4800

CC H

Z d_ FJBB

DD

E CC

FC

CC J

DBBK

CBB

D



CKE



2009

CBBBB^Av
Ti YCDB<CEC@G_

DBBC

J

GBBB^Av

GBBB^Av

GBBB^Av

G

DBBK



GBBB^Av

CJ

DF

CB

GBBB^Av



CFB

J

C7

H HBB€^Az

DBB HBB€^Az



DBBJ CBG

DBBJ

Hø 7
Ge



DBB

C

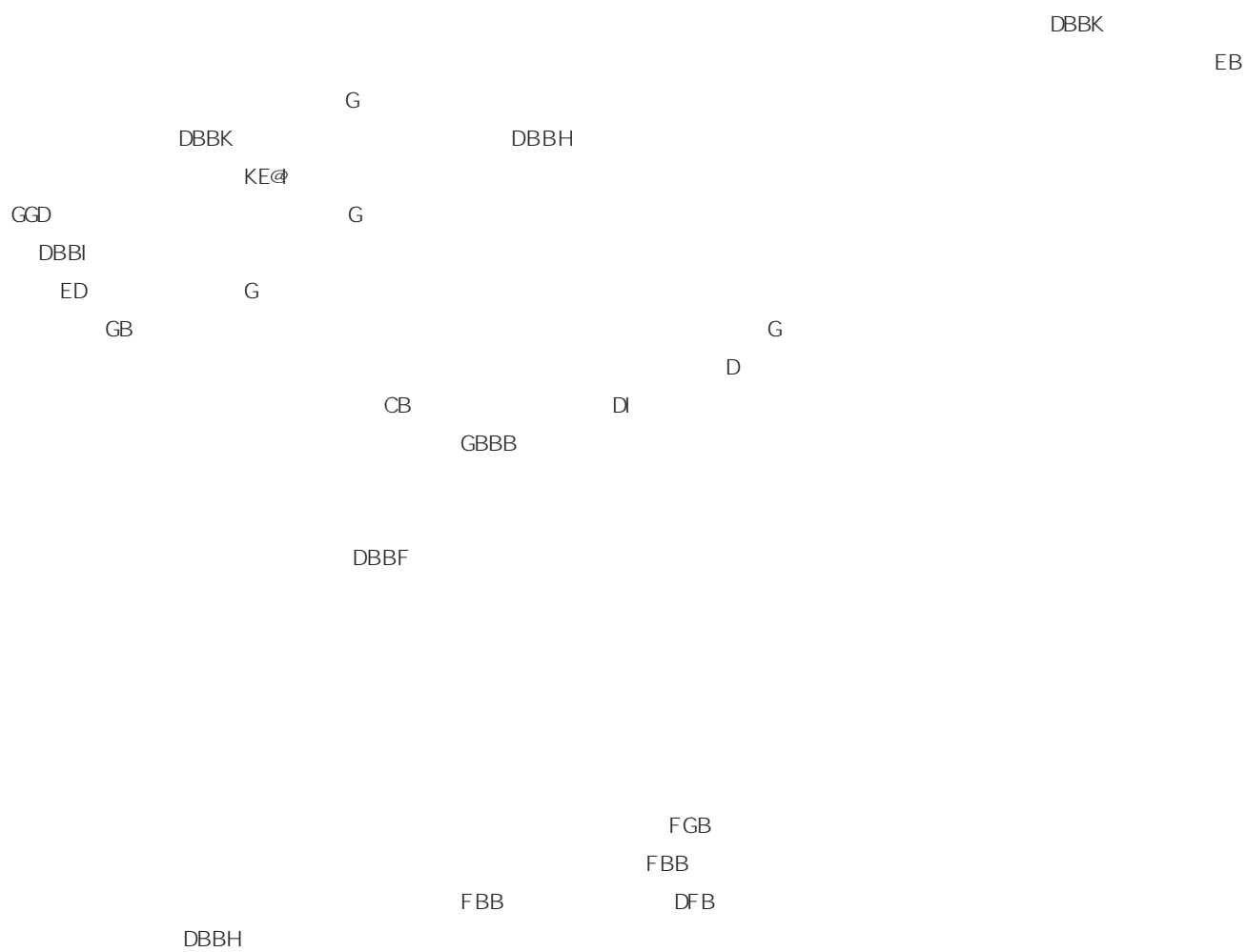


CC CE





5



CD DJ
FJBB

G CD

FJBB

CB

FJBB
I@K

DBB

K

D@B

G@G

HCJJ

FJBB

I CD

CB

DG

CB DD

FI

FI

HI



J? CB
CEB

CDB
EG

DBB

G

DBCD

EBB

22222222222222 ()



// //

© K

G&D

>

J

GBB_i

G@D

G_i

GB_i

GBB_i

G_i

G_i

CC7

GBB_i

FB

DBCD

IB

DG

CH7

G@D

f Xf

> ...
f E /
!
f
f
!

CD DB

EBBB

CB

2

2



I B CBB

CB
D

FB

JJB

I

HH
EGB

D

ELC
CGLC

CBLC

DBBE

DBBJ



— —

T%ts{x 30

50

0

2

“

”

”

”

”

”

OK

”

”





"

"

"

"

"

"

"

"

"

"

"

?

"

"

"

"

"

"

"

"

"

5
500

— —



“ ”

“ ”

“ ” “ ”

2009 “

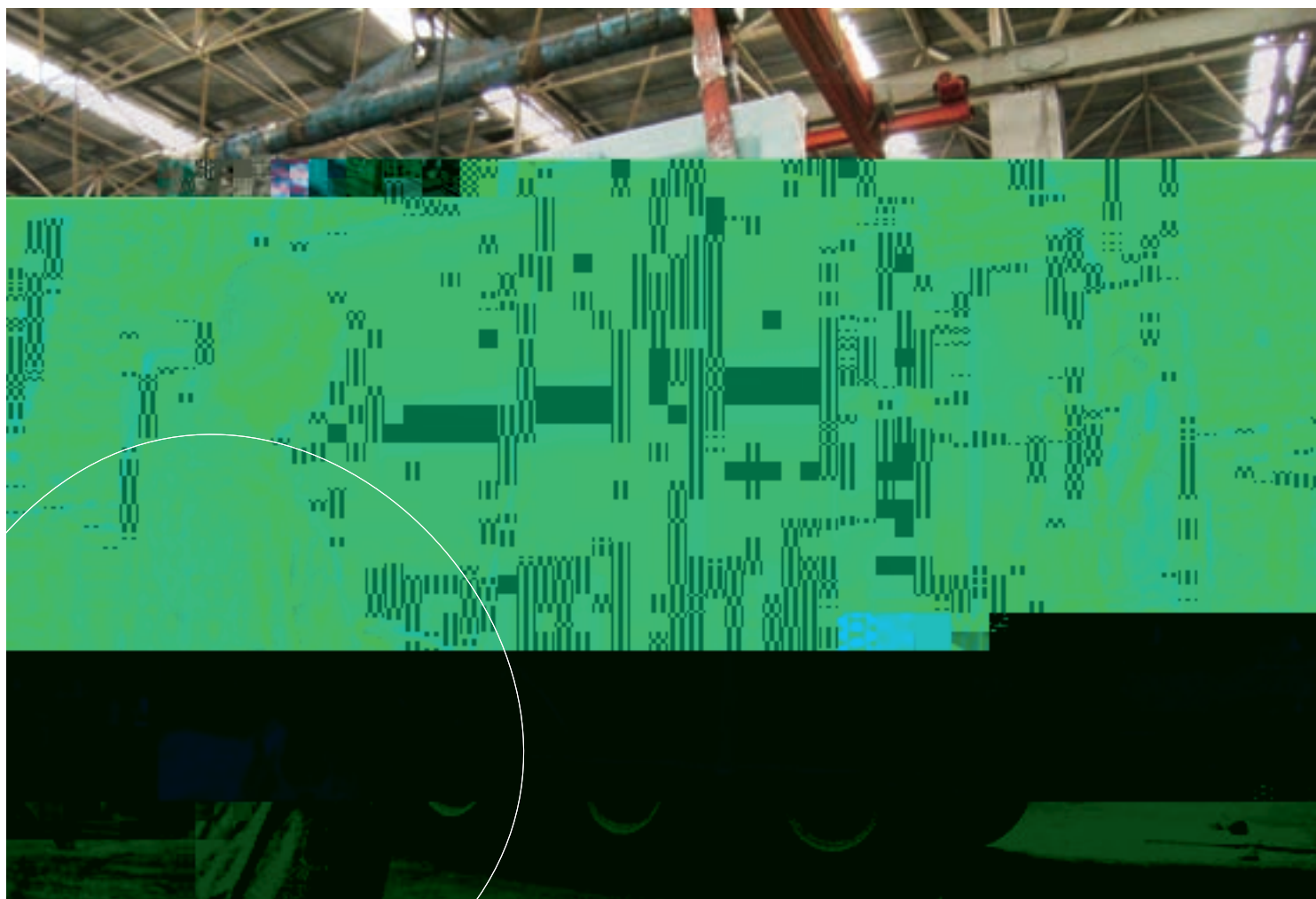
”

PE

ITO

) (" "

ITO " "



"

"

"

"

"

"

"

"

5S

2000 ISO9004

350°/v
ITO

125 -

) /

2006

10

100%



30

21

20 90

650

" " "

" "

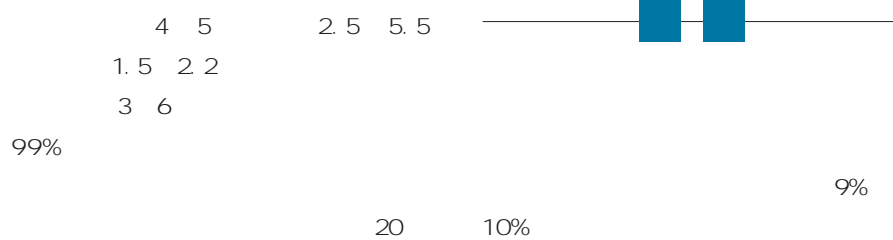
" "

1970 1995
5 1997

1997 " "
1998 " "

1883 100

" "



50 60

70 80



PVC

80

PVC

PVC



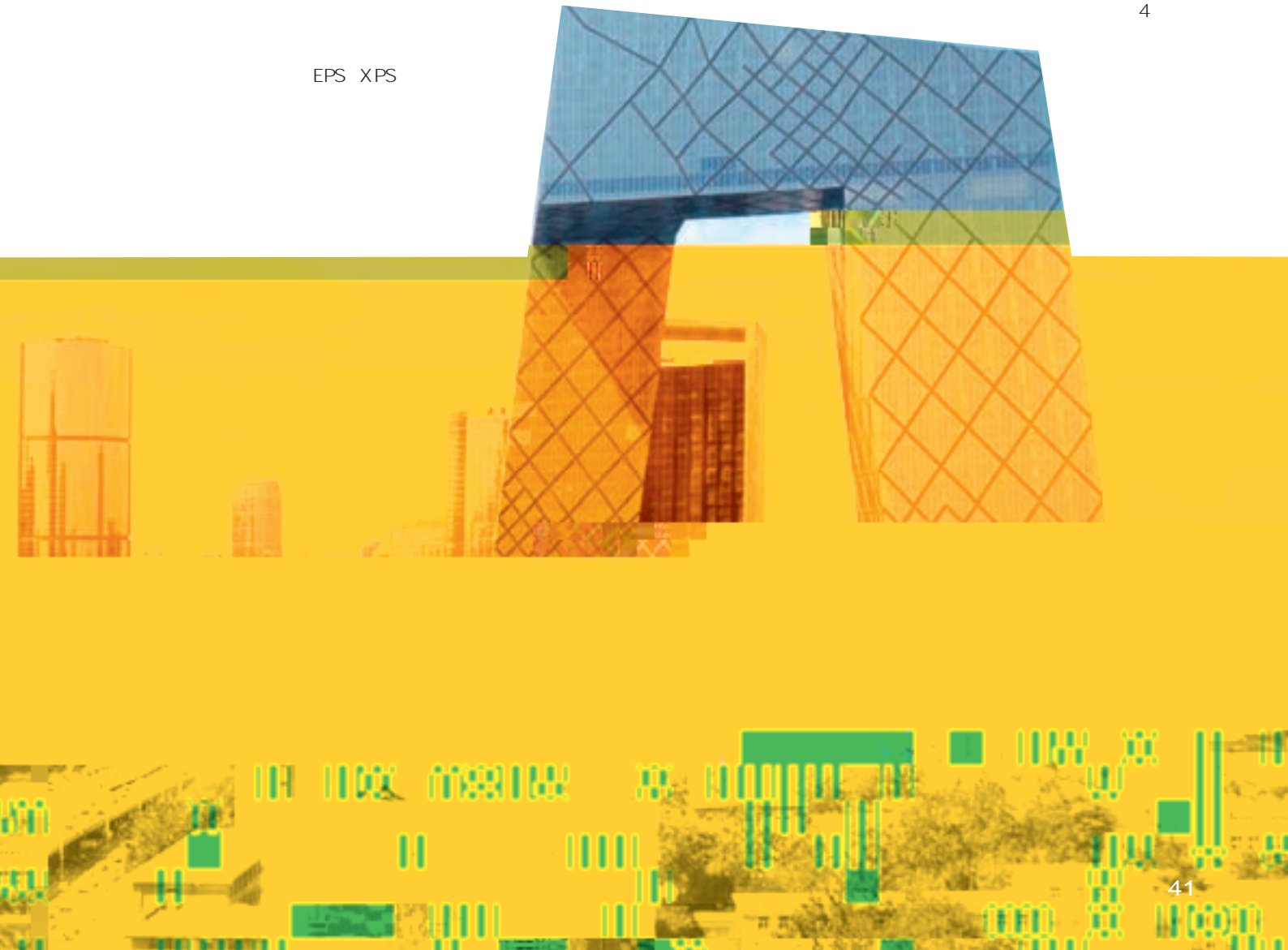
70%

80

EPS XPS

EPS XPS

4



1.



20 80

2

—EPS

80

20

() ()

()



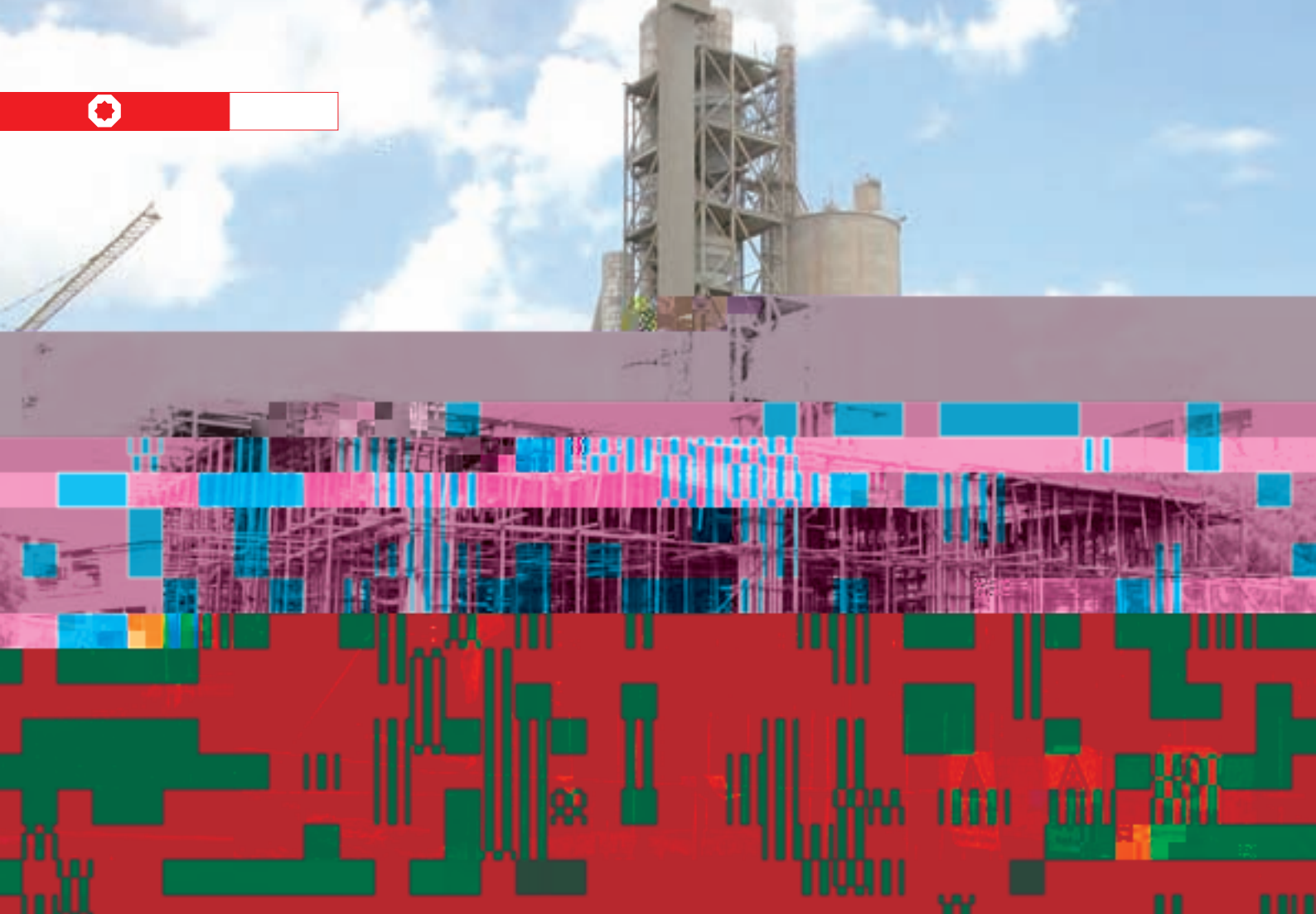
3

(
)

-

19





" "

(
5% 8%
2009 6 16
(LNG)
1
30
8
2009 9 23

(
10
18% 20%

4€

0.5- 1€ €

36V
(
15%
12%



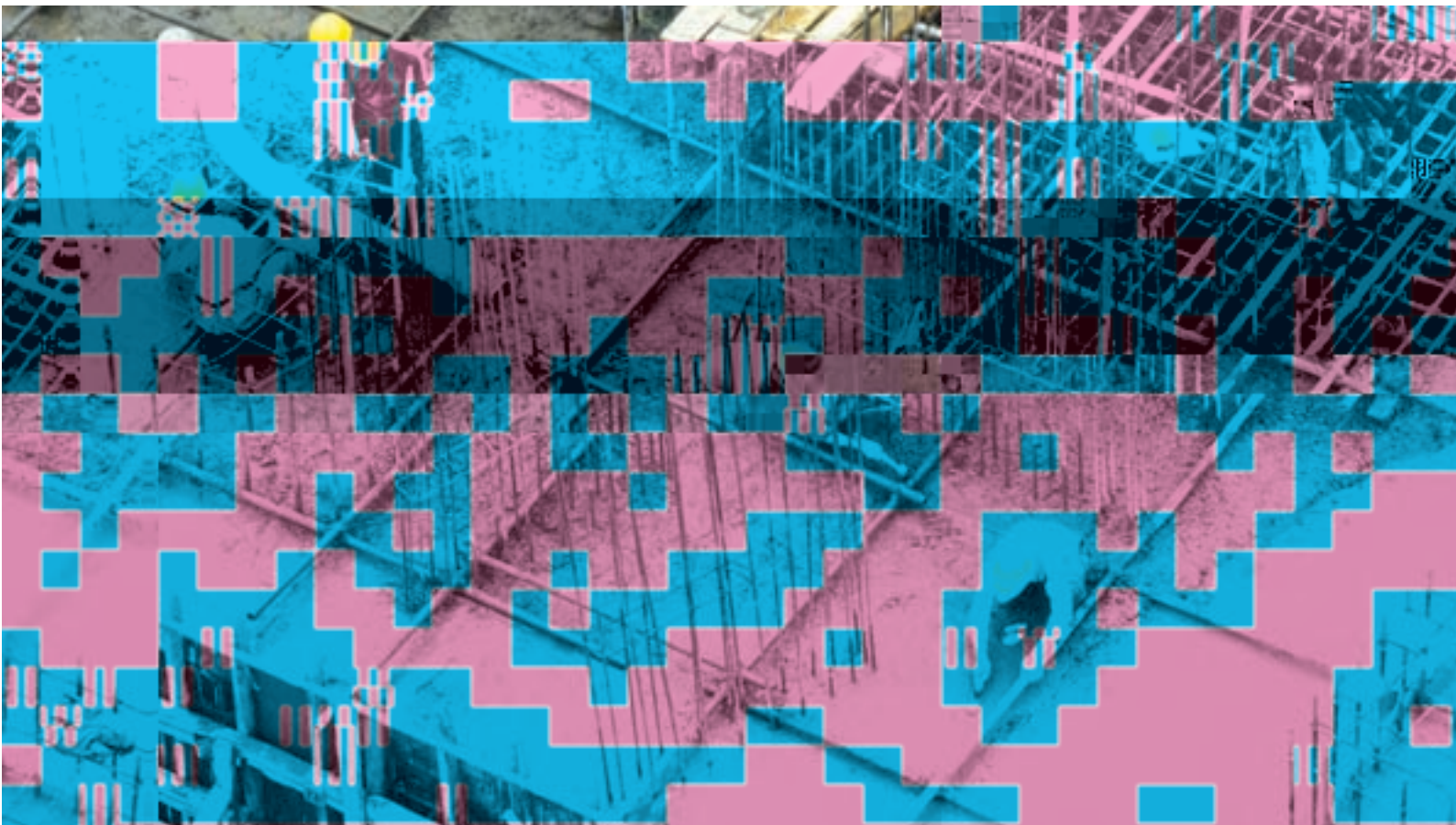
4

() ()
1 1
10 29 300
1000 29 300
" " 1000

(



" " " "



100} y
 10
 2 3
 50 80
 10 0.01%

1. C₃S C₃A

C₃S C₃A

2

—

20u€ 30u€
 2€ 3 1€ €
 5€ €

450} y/€³
 0.6
 " " "
 "

3 SO₃

4

//

//

?

1/

4/

2/

3/

“ “ “ “
“ “ “ “
“ “ “ “
“

(RENEWABLE ENERGY LAW)
(2005 2006)

1

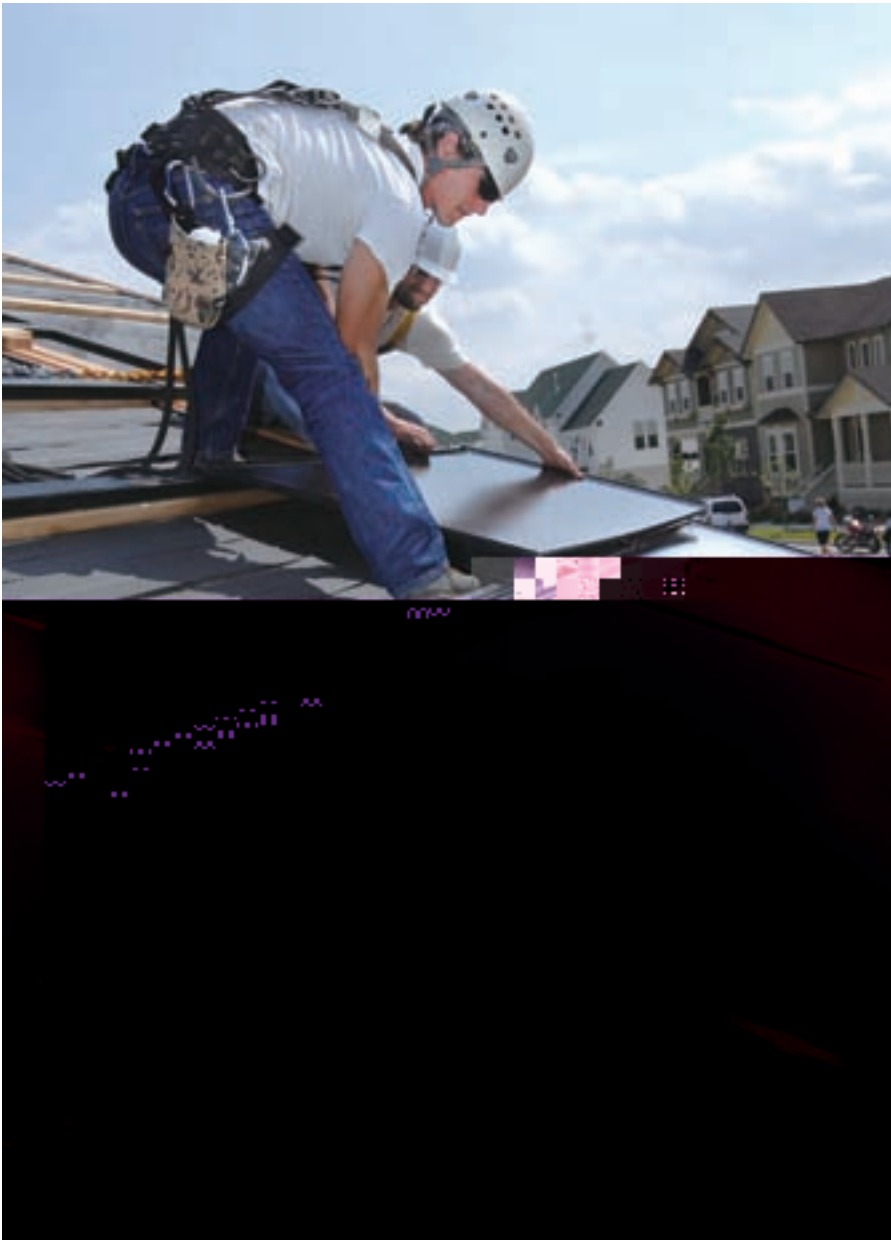
: 22 ;

1994

2000
EEG

2200

17000



1993
 " 1993
 " " "
 " "
 1994
 50%
 "
 " 570 362
 " "
 2006
 1760WM
 2
 " 1990
 " " STEIG
 ' ,
 65% 90%
 " 1% 2%
 1% 47 75% 12
 3% 1974 50% 60%
 " " BIPV
 200 3} W , 1997 " "
 " 2004 " "
 " " 1978 " "
 " " " "
 80000 1989 " " "
 " " " "
 1998 20% 2004
 300MW 2000 "

" EEG " "

" " " É 3 %

20 10 2003
Q 99

2004

()

2008

Q 53 2008 5308MW
34334 1
Q 21 343

3%

" " 20
1200MW
10 2 3 1780MW 2008
95%

45.7 50.6 3

1997 " 3025MW
" 1997 2010 6 /
}Wz 2000 1
1 5

30

a

2009
2% 2020 2016
3000MW
20

50% 70%

" "

2

2000

2005 2 28

18MW 2002

"

"

800

2002

45MW 2005 70MW

2007

100MW

2008

95%

2009 3 23

50} W ,

2006

20 /W ,

1

7 16

2006 6

2 3

500MW

2006

300} W ,

9 4

70%

50%

500MW

1

3

2



4

85

2008 1 1

8

5

6

7



CKHE

W TS

DBBJ

DBBH

DBBJ

DB

F@G

CJ

DBBD C

DBBG

CKFK

@_i

H

CE

CBBB

I



e[a[



CKGJ CC

CKJD

CKKK

CKKH

DBBJ

DGBB*Av HBBB*Av

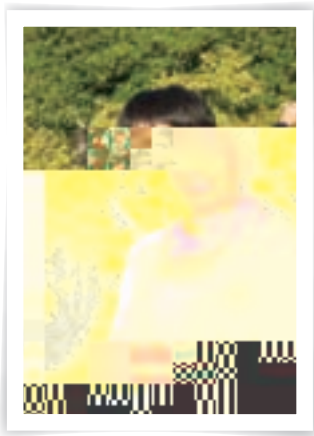
>

CCBB

V6U



CKKK



CKJG
CKJI

CKJI

D

DBBJ



“ ”
“ ”
“ ”

“ ” “ ”
“ ” “ ”

12 5

— —

“

”



" 3

" 4000

" "

" "

2 " "

1880

14

"

1000

4800

957

98



2008

"

"

2009

"

"

1681

125

120

1.5

“ ”

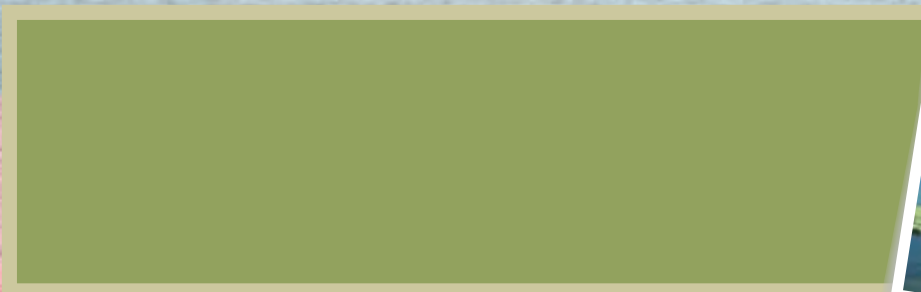
“ ”

(1820)

“ ”

.....





“ ” “ ” “ ”

100

360

“ ” “ ” “ ” “ ” “ ” “ ” “ ” “ ”

72

